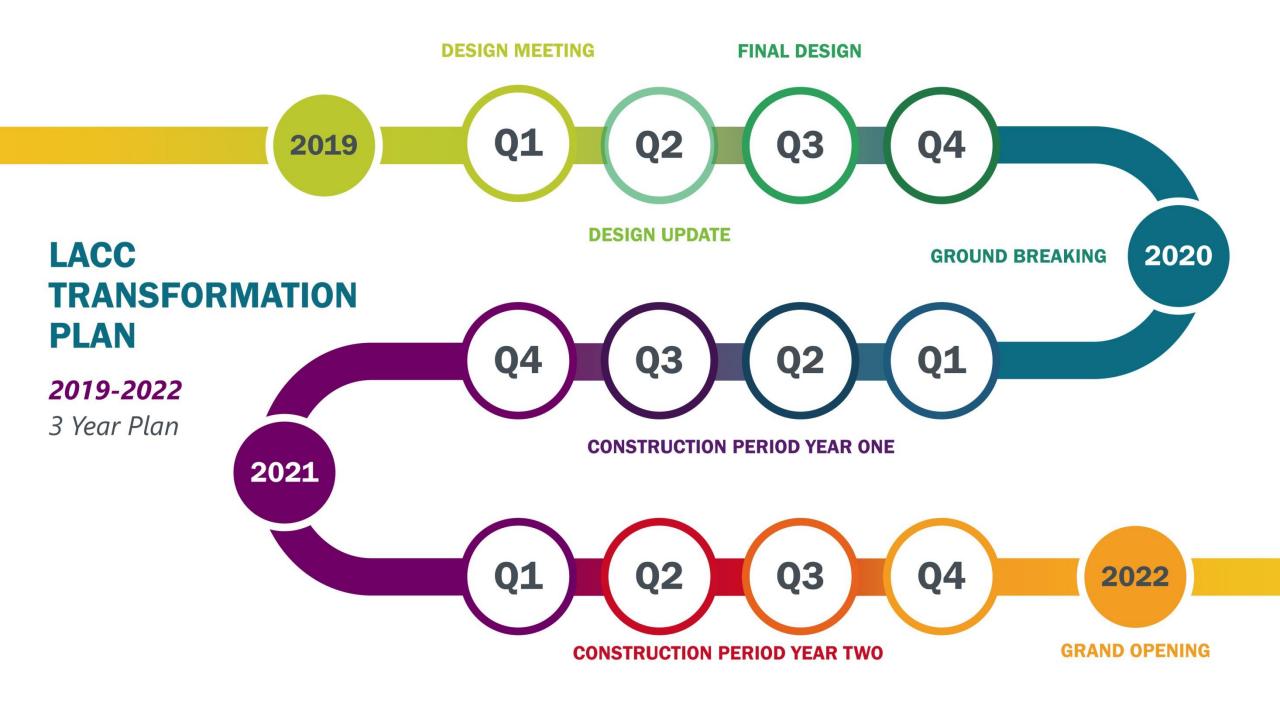
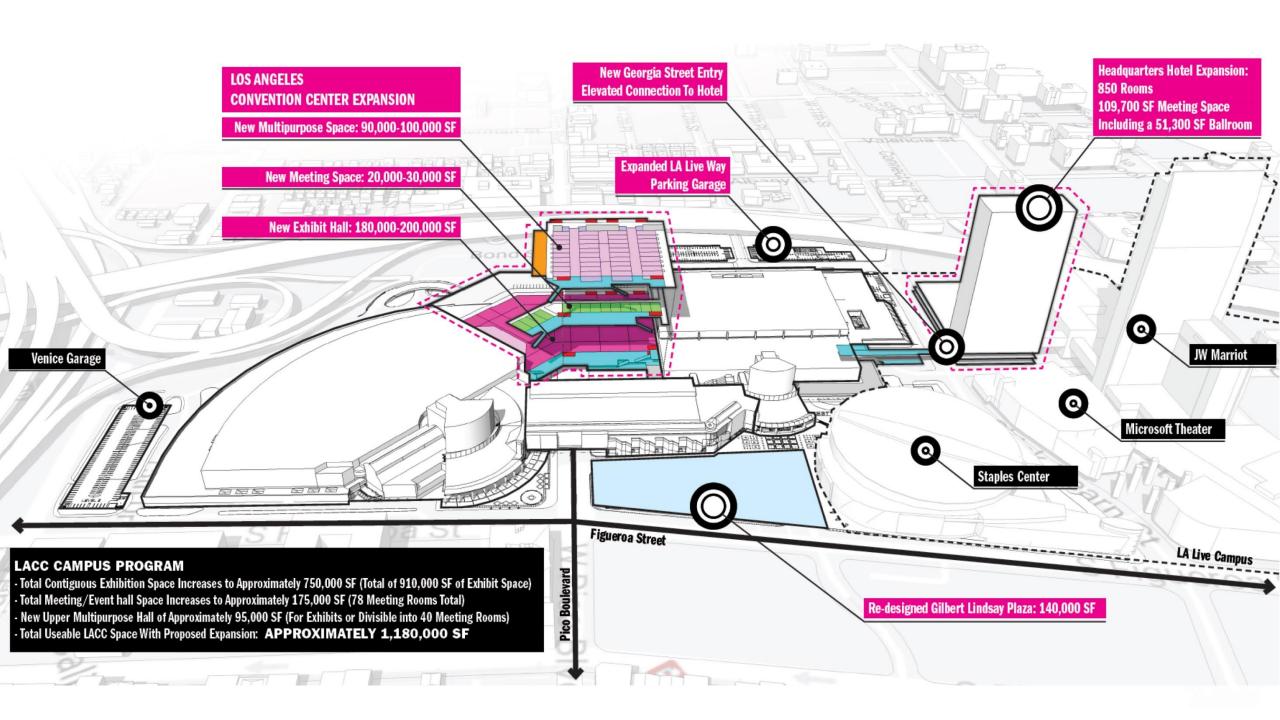


PROJECT GOALS

- Develop a convention center with over 1.2M sq. ft. of total space, including over 1 million sq. ft. of exhibition space and over 250,000 sq. ft. of meeting rooms
- Leverage the over 800,000 sq. ft. of contiguous exhibition space to create a top convention center destination in California and among the most competitive in the country
- Add versatile flex space that can function as exhibition space, meeting rooms, and also service seated dining events
- Completely redevelop Gilbert Lindsay Plaza
- Develop a complete project that delivers a fully integrated 100 acre L.A. LIVE/LA Convention
 Center campus which includes over 2,240 hotel rooms enhancing the attractiveness of LA as a
 prime location for large groups
- Project delivery by 2022



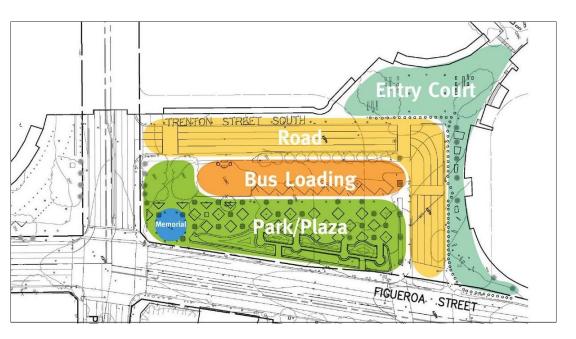




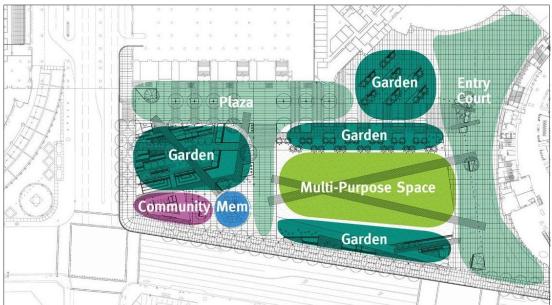
GILBERT LINDSAY PLAZA

Existing space is uninviting and underutilized

Existing: Vehicular Priority

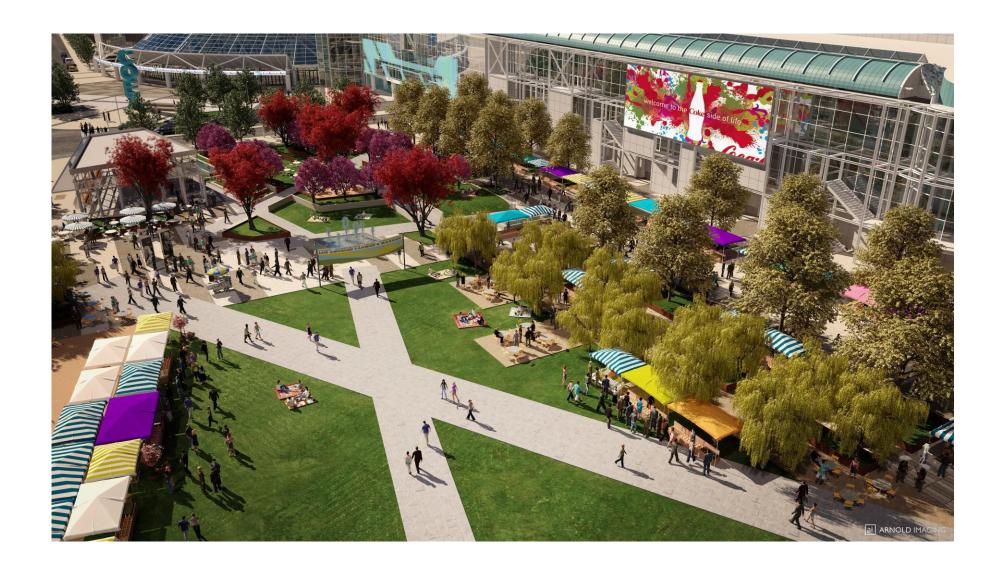


Proposed: Differentiated Spaces



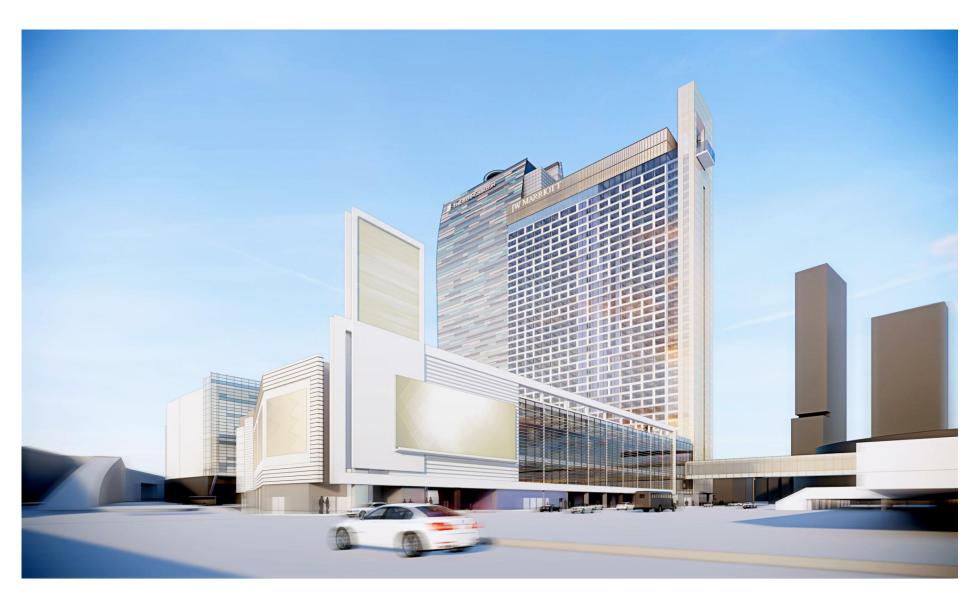
REIMAGINED GILBERT LINDSAY PLAZA

Flexible event space for LACC programming, including gardens and multi-purpose space, strengthening the connection to L.A. LIVE

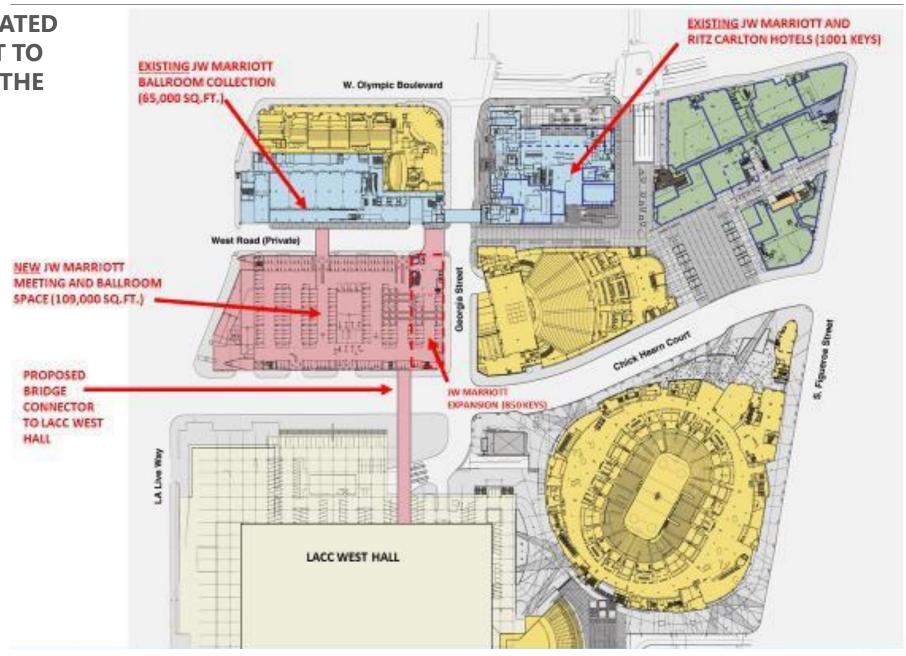


JW MARRIOTT HOTEL EXPANSION

New 40-story hotel, adding 850 rooms directly connected to LACC



NEW HOTEL TOWER LOCATED IMMEDIATELY ADJACENT TO AND CONNECTED WITH THE LACC



HOTEL ROOMS WITHIN WALKING DISTANCE OF LACC

There are 16 existing hotels and five hotels currently under construction, for a total of 5,801 hotel rooms within walking distance

EXISTING HOTELS			
1	InterContinental Los Angeles Downtown	889	
2	JW Marriott Los Angeles L.A. LIVE	878	
3	Sheraton Los Angeles (The Bloc)	485	
4	Hotel Indigo (Metropolis)	350	
5	LEVEL Furnished Living	303	
6	Figueroa Hotel	268	
7	Stillwell Hotel	232	
8	Freehand Hotel and Hostel	226	
9	Residence Inn Los Angeles L.A. LIVE	219	
10	Mayfair Hotel	215	
11	Ace Hotel	182	
12	Luxe City Center Hotel	175	
13	Courtyard Los Angeles L.A. LIVE	174	
14	Ritz Milner*	137	
15	Ritz-Carlton Los Angeles L.A. LIVE	123	
16	O Hotel	67	
Subtotal		4,923	
under construction			
17	Broadway Trade Center (Waterbridge)	200	
18	Trinity Hotel	183	
19	Park Hyatt (Oceanwide Plaza)	183	
20	Hoxton Hotel	164	
21	The Downtown LA Proper (Case Hotel)	148	
	Subtotal	878	

*Currently undergoing renovations



PROJECTS UNDER CONSTRUCTION



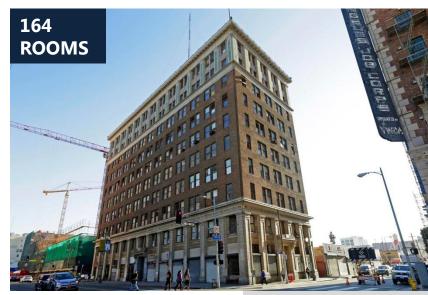
BROADWAY TRADE CENTER



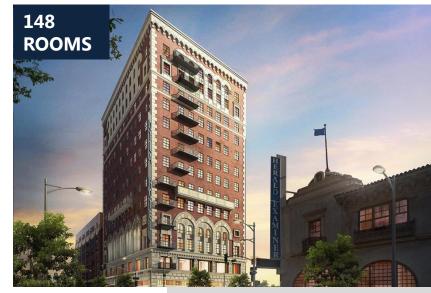
TRINITY HOTEL



PARK HYATT



HOXTON HOTEL



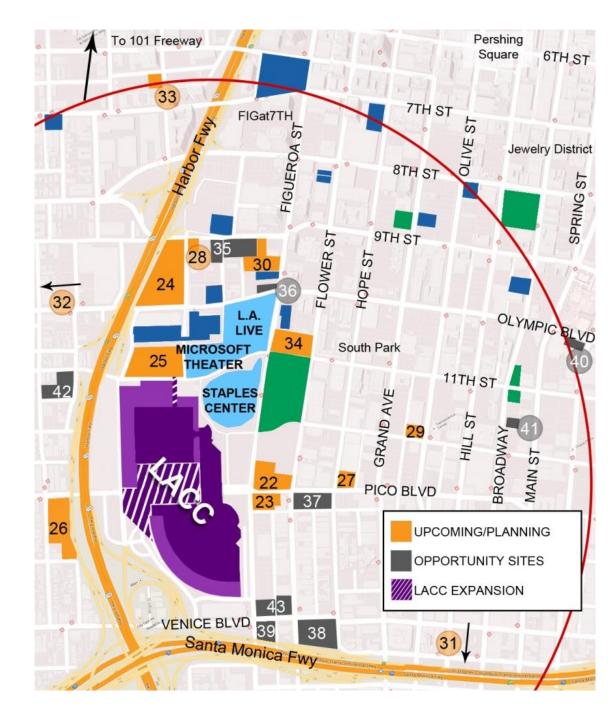
DOWNTOWN LA PROPER

HOTEL ROOMS WITHIN WALKING DISTANCE OF LACC

UPCOMING

There are 13 projects entitled/in the planning phase, and nine projects announced/under consideration

22	Fig+Pico Conference Center Hotels (Lightstone)	1,162
23	City Lights on Fig (TriCal Construction)	1,024
24	Olympia	1,000
25	JW Marriott Expansion	850
26	The Albany (Sandstone Properties)	730
27	Morrison Hotel (Relevant Group)	473
28	Cambria Hotels & Suites (PPP)	247
29	dtLA South Park (Mack Urban, AECOM Capital)	243
30	Figueroa Centre (Regalian, LLC)	220
31	The Reef (LA Mart)	208
32	The Bricks	200
33	Home2 Suites	143
34	W Hotel (Figueroa North, Hazens L.A. Center)	125
	Subtotal	6,625
OPPORTUNITY SITES		
35	9th Street Sites	400
36	Olympic Tower Hotel (Car Wash Site)	373
37	Pico + Hope/Flower	350
38	South Park Towers (Venice Hope Group, LLC)	300
39	Toyota (L&R Group of Companies)	250
40	Mart South	149
41	Hyatt Centric (Blue Arch Investments)	139
42	Shamrock Parking Lot	-
42 43	•	-



UPCOMING PROJECTS



FIG+PICO CONFERENCE CENTER HOTELS



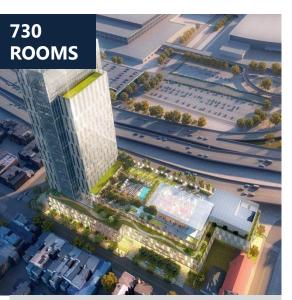
CITY LIGHTS ON FIG



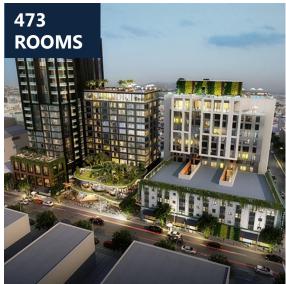
OLYMPIA



JW MARRIOTT EXPANSION



THE ALBANY (SANDSTONE)



MORRISON HOTEL



CAMBRIA HOTEL & SUITES



W HOTEL