

## SAN's SBD PROGRAMS

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### Agenda

- Objective and Our Mission
- Disadvantaged Business Enterprise (DBE) Program
- Airport Concessions Disadvantaged Business Enterprise (ACDBE) Program
- Authority Policy 5.12
- Local Business Enterprise (LBE)
- Inclusionary Approach
- Bonding Program
- Outreach and Education
- Support Services
- Opportunity Types
- Steps for Success



## **Objective - Small Business Development**

 Established to ensure that small businesses have every opportunity to do business with the Airport Authority

### **MISSION**

Build relationships between the Airport Authority and the small business community by providing valuable resources that exceed expectations and increase diversity









## What are the DBE and ACDBE Programs?

• <u>DBE</u>

- Disadvantaged Business Enterprise (DBE) is defined in 49 Code of Federal Regulations (CFR) Part 26
- Applies to recipients of Federal Aviation Administration (FAA), Federal Highway Administration (FHWA) and Federal Transit Administration (FTA) funds of
- \$250K+ annually awarded prime contracts
- Recipients (e.g. Airport) must set an overall goal for DBE participation



**ACDBE** 

- Airport Concession Disadvantaged Business Enterprise (ACDBE) is defined in 49 Code of Federal Regulations (CFR) Part 23
- A concession may be a business located at an airport (or for which the business activity takes place at an airport) engaged in the sale of goods and/or services to the public or a business that provides goods and services to those businesses.
- Applies to primary/commercial service airports that receive Airport Improvement Program funding from FAA & have \$200k+ annually for each car rental & non-car rental concession revenues
- Recipients (e.g. Airport) must set two overall goals (car rental & non-car rental) for ACDBE participation



### **ACDBE and DBE Certifications**

ROADMAP FOR APPLICANTS	DBE	ACDBE
For-Profit Business that performs or seeks to perform transportation related work for recipient of Fed. Aviation Admin./Fed. Highway Admin./Fed. Transit Admin.	Х	Х
51%+ Owned by Socially & Economically Disadvantaged Individual(s) Who Controls Firms	X	Х
Personal Net Worth is no more than \$1.32 million	X	Х
Disadvantaged Owner(s) U.S. Citizens or Lawfully Admitted Permanent U.S. Residents	X	Х
Meet's Small Business Administration's size standard	Х	Х
Firm's gross annual receipts does not exceed \$23.98 million	Х	Х
Firm's gross annual receipts does not exceed \$56.42 million (Other size standards apply for ACDBE that are banks/financial institutions, car rental companies, pay telephone firms, automobile dealer)		X



Certification through each state's Unified Certification Program (UCP)





## **Policy 5.12**



- Authority's policy allowing preference to SBs, VOSBs and LBs in the award of Authority contracts
- Preference for meeting SB, VOSB, and/LB goal(s)
- Does not apply to federally funded projects
- Maximum \$200,00 or 7%





#### PRIME

- No quantifiable subcontracting opportunities
- Preference if meets any three business classifications

#### **PRIME & SUBS**

- Subcontracting opportunities
- Goals for SB, LB and VOSB
- Goal(s) must be met to receive preference





## **Policy 5.12**

### Authority's Small Business (SB) definition:

- Authority Bonding & Contract Financing Assistance Program, or
- DBE/ACDBE certification by California Unified Certification Program, or
- Valid certification issued by agency approved by Authority; agency verifies firm meets SBA size standards

# Authority's Veteran Owned Small Business (VOSB) definition:

 A small business that has been certified by the U.S. Department of Veteran Affairs or Service Disabled Veteran Owned Small Business (SDVOSB)







### **Authority's Local Business Definition**

### A LOCAL BUSINESS IS DEFINED AS ONE THAT MEETS THE FOLLOWING CRITERIA:



Occupies workspace within the San Diego County 6 months prior to solicitation release.





Licensing & tax compliance Meets one of the following two:

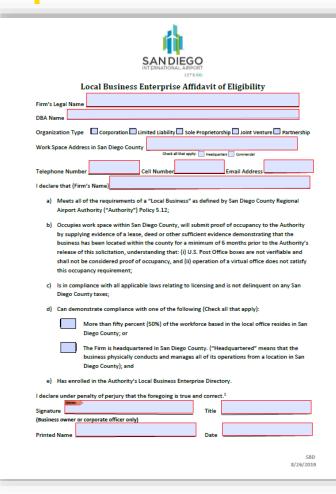


Over fifty percent (50%) of the workforce based in the local office resides in San Diego County Headquartered in San Diego County.

2 23

Complete Affidavit & enrolled in LB Directory

### Local Business Submission - Affidavit of Eligibility Form



LET'S GO

<sup>1</sup>This affidavit is signed by the business owner or a corporate officer. Any person or business falsely claining eligibility as a Local Business, as that term is defined by Authority Policy 5.12, may be debarred in accordance with Authority Policy 5.10 through 5.18. The Authority shall also have the right to immediately terminate all or any part of any contract entered into with such person or business.

To complete the Local Business Enterprise application, you must be registered in the Authority's online vendor portal and submit supporting documentation proof for letters b, c, and d above along with completed Local Business Affidavit Eligibility form on the Authority vendor portal by following the submission instructions below.

#### Submission instructions:

#### Go to www.san.org/business (Authority Vendor Portal)

- New vendors:
- Click on "New Vendor Registration" and complete all tabs
- Submit Affidavit and all supporting documents in Local Business Certification tab
   Existing vendors:
  - Click "Log In", enter in your vendor log in information (email or username and password)
  - and click "login" again
  - Click "Vendor Profile", click "Local Business Certification", then submit Affidavit and all supportine documents in Local Business Certification tab

#### Firms with questions can contact SBD staff at (619) 400-2568 or LBE@san.org

#### Please note

- Upon receipt of your completed form and supporting documentation, Small Business Development (SBD) staff shall review enclosed affidavit form and documentation to make a prima facie as to whether applicant satisfies IBE eligibility requirements as set forth in Authority Policy 5.12 determination. Applicants determined eligible will receive confirmation of the approval for LBE certification and enrollment in the Authority's Local Business Enterprise Directory. Applicants determined ineligible to participate as a LBE will receive a notice and may appeal the determination as described below. Applicants determined ineligible shall not be eligible to submit a new form and documentation for one vera after the date of the notice of denial of eligibility.
- LBE certification will be valid for one year at which time the firm will be required to reapply and submit a completed form and documentation.
- Appeals: A firm that is denied eligibility as a LBE, or has its eligibility revoked must submit a written
  notice of appeal to SBD staff (LBE@san.org) within 15 days of the date of the decision. Upon receipt
  of a timely notice of appeal, the SBD staff, or designee shall conduct a hearing. The Authority's
  decision shall be final.
- In the course of considering the certification status of any LBE firm, SBD staff shall periodically
  conduct audits and inspect the office, job site, records, and documents of the firm, and shall
  interview the firm's employees, subcontractors, and vendors as reasonably necessary to ensure that
  all eligibility standards are satisfied. By submitting this Affidavit, you are consenting to be audited for
  this purpose.
- Firms must notify SBD staff at LBE@san.org immediately of any changes to your firm that affects its LBE eligibility and firm's contact information (ie: address, phone, email) within 30 days.

SBD

8/26/2019

DOWNLOAD AFFIDAVIT FORM AT AIRPORT SMALL BUSINESS DEVELOPMENT LANDING PAGE: www.san.org/smallbusiness

1. Click on "Overview" tab

#### OVERVIEW

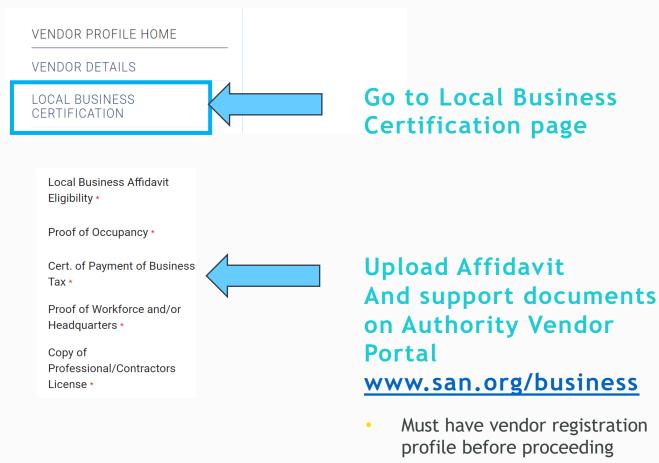
2. Click on "Get Your Local Business Certified" button to download Affidavit



#### 3. Fill out Affidavit



### Local Business Submission on Authority Vendor Portal



#### Approved certified LBE's:

- Enrolled in LBE Directory accessible to vendors and Airport staff
- Partnership & contract opportunities

#### San Diego County Regional Airport Authority

Vendor Portal





### **Inclusionary Approach**

- Successful method to maximize opportunities for Small, Local and Veteran Owned Small Businesses
- Subcontracting opportunities exist, but not clearly defined
- Prime contractors required to submit to Authority:
  - Monthly reporting of achievements to SBD
  - Outreach Plan to include key points but not limited:







### **Results of Inclusionary Approach**

Project	Commitme	nt	Achievemen	its
Federal Inspection Station (FIS)	SB	20%	SB	27%
	LB	70%	LB	87%
	Vet.	2%	Vet.	7%
Terminal 2 Parking Plaza	SB	35%	SB	42%
	LB	80% LB 80.	80.5%	
	Vet.	none	Vet.	1.5%
Rental Car Center	SB	30-40%	SB	35%
	LB	80-85%	LB	85%
	Vet.	none	Vet.	4%



### Purpose of Bonding Program

Addresses the #1 barriers contractors face in increasing their businesses' capacity:

- Lack of access to bonding
- Lack of access to financing

Increases the pool of contractor with whom the Airport can contract

Helps to have more viable businesses in the community

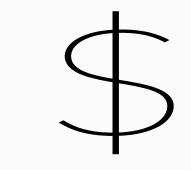








### What the Bonding Program Offers



### **Bonding Assistance**

In obtaining bid, performance and payment bonds by providing:

• 40% guarantee or \$750,000 to the Surety



### Outreach

- Collaboration with Primes, Internal & External
   Stakeholders
- Community Events
- Conferences & Panels
- Meet the Primes (annual event)
- Airport Rental Car Supplier Diversity Outreach Day (ACDBEs)

Primes, Internal & External Stakeholders









### Education

- New T1 Small Business Training
- Monthly Workshops
- Turner School of Construction Management
- Joint Venture Concessions Training
- Veteran Panel/Luncheon

Collaboration with Primes, Internal & External Stakeholders
Community Events
Conferences & Panels
Meet the Primes
Airport Rental Car Supplier Diversity Outreach Day (ACDBEs)







### Support Services & Resources

OVERVIEW	SMALL BUSINESS SPOTLIGHT		SMALL BUSINESS RELIEF LOANS		EDUCATION & TRAINING	
DBE/ACDBE	MEET THE PRIMES	RESOU	RCES			
	· · ·			ority has ensured that local a small businesses in San Die		•

- Small Business Development Landing Page (www.san.org/smallbusiness)
- Online Business Tutorials
- Future's List





- Referrals
- Certification Assistance
- Bonding & Contract Financing

### **Opportunity Types at SAN**



#### CONSTRUCTION

- Capital Improvement Program
- Quieter Home Program
- New T1

#### FACILITIES MANAGEMENT

- Annual Service Agreements
- Ready Service Contracts

#### **PROFESSIONAL SERVICES**

- Consulting
- Advisory
- Business Service
- Major Professional Services
  - AECOM
  - JACOBS

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#### CONCESSIONS

- Food & Beverage, Retail, Passenger Services
- Goods & Services for Rental Car Companies

#### **SUPPLIES**

**PUBLIC ARTS** 



### **Steps to Prepare Your Business for Success**



### GET REGISTERED ON SAN DIEGO AIRPORT VENDOR/BID PORTAL

(Powered by **PLANET** Bids )

www.san.org/business

San Diego County Regional Airport Authority

Vendor Portal



Create a new vendor record. If you wish to view or edit an existing vendor, simply Log In.



Search and bid electronically on opportunities with this agency, download documents, and become a prospective bidder.

**BID OPPORTUNITIES** 



# Thank You!







### **Contact Information**

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Jose Cortez Program Manager, SBD 619-400-2584 Jcortez@san.org

San Diego International Airport Small Business Development Department 619-400-2568 <u>SBD@san.org</u> <u>www.san.org/smallbusiness</u>

